NOTICE OF MEETING LARKRIDGE METROPOLITAN DISTRICT NO. 1 IN THE CITY OF THORNTON **ADAMS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors of Larkridge Metropolitan District No. 1, in the City of Thornton, Adams County, Colorado (the "District"), will hold a special meeting on Wednesday, October 26, 2022, at the hour of 10:00 AM at Jordan Perlmutter & Company, 1601 Blake Street, Suite 600, Denver, Colorado 80217.

At this meeting, it is anticipated that the Board will make a final determination to issue and refund general obligation indebtedness. Specifically, the Board will consider adoption of a resolution authorizing the District to issue its General Obligation Refunding Loan, Series 2022, in a maximum original principal amount of \$12,800,000 (the "Refunding Loan"); approving forms of a loan agreement, promissory note, paying agent or custodial agreement, placement agent agreement and other financing documents; authorizing the District to execute and deliver such documents and perform its obligations thereunder; ratifying the District's execution and delivery of documents relating to the Refunding Loan and prior actions with respect thereto; making pertinent determinations and findings in connection with the Refunding Loan; authorizing incidental action; and repealing prior inconsistent action.

The Board will also take up such other business as may be before the Board and will consider the items listed on the attached Agenda. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

LARKRIDGE METROPOLITAN **DISTRICT NO. 1** ADAMS COUNTY, COLORADO

By: <u>/s/</u> Secretary

Posted at one public place within the District and/or on the District's public website no less than 24 hours prior to the meeting.